Rollover Form (page 1 of 2)

The Elevator Constructors Annuity and 401(k) Retirement Plan
60041

SOCIAL SECURITY NUMBER	FIRST NAME	LAST NAME	MI
STREET ADDRESS		E-MAIL ADDRESS	
CITY	STATE	ZIP	
BIRTH DATE	MARITAL STATUS ☐ MARRIED ☐ SINGLE OR LEGALLY SEPARATED	GENDER (OPTIONAL) ☐ MALE ☐ FEMALE	

ROLLOVER INFORMATION

TAXABLE PORTION (include investment income)

Amount of Rollover Contribution: $

Name of Prior Employer's Plan: ____________________

I certify that this distribution is not (a) one of a series of substantially equal payments payable over my life or single life expectancy or the joint life or joint life expectancies of myself and my designated beneficiary; (b) one of a series of installment payments payable over 10 years or more; (c) all or part of a required minimum distribution; (d) a distribution due to financial hardship; (e) a return of any excess deferrals, excess contributions, excess aggregate contributions or excess annual additions made to the plan; or (f) a deemed distribution due to a loan default. Finally, I certify that this rollover is being accomplished within 60 days of my receipt of the distribution from my prior employer's qualified retirement plan.

Payment: Make payable to Investors Bank & Trust company. Include the employee's social security number and the new plan's account number on the check.

☐ Check attached ☐ Wire or Check sent separately to MassMutual Retirement Services by the Prior Plan.

MAIL TO: MassMutual Retirement Services, N405 1295 State Street, Springfield, MA 01111-0001
PLEASE CALL: 1-888-526-6905, if you have any questions or need wiring instructions.

INVESTMENT SELECTION *(Check one box only.)*

For more complete information about each investment, including charges and expenses, we recommend that you read each investment's prospectus carefully before investing. You can read and print copies for all of your plan's investment options through The Journey℠ web site at www.massmutual.com/retire. You also may contact our Participant Information Center at 1-800-743-5274 between 8:00 a.m. and 8:00 p.m. ET. Monday through Friday, to request a prospectus.

☐ **FOR PARTICIPANTS ONLY:** The Rollover contributions will be invested in the same manner as 401(k) Contributions. Do *not* enter your investment selection below. Existing investment selections will supercede.

☐ **For 401(k) non-PARTICIPANTS ONLY:** Please invest my Rollover contributions as follows:

3 Easy Options to Invest Your Retirement Rollover

It is important that you select investment options for your rollover. Until you make your investment option selection, all of your rollover will be invested in the Fixed Income. The following investment options are available in your plan.

Investment Options	Option 1 Choose Your Own: Rollover	OR Option 2 Take the Investor Profile Quiz — Choose Only One Custom Portfolio: ☐ 100% Short Term	☐ 100% Conservative	☐ 100% Moderate	☐ 100% Aggressive	☐ 100% Ultra Aggressive
Fixed Income	______%	50%	35%	20%	8%	-
Prm Cr Bnd Fd (Babson Capital)	______%	50%	35%	20%	7%	-
Journey Conservative	______%	-	-	-	-	-
Journey Moderate	______%	-	-	-	-	-
Journey Aggressive	______%	-	-	-	-	-
Oppenheimer QuestBalanced Fund	______%	-	-	-	-	-
Sel Lrg Val Fd (Davis)	______%	-	6%	12%	18%	21%
Sel Indxd Eqty Fd (Northrn Tr)	______%	-	3%	6%	9%	10%
T. Rowe Price Spect Growth Fund	______%	-	3%	7%	9%	11%
Sel Aggrssv Grwth Fd (Sands)	______%	-	7%	14%	19%	23%
Sel Sm Co Val Fd (Clover/TRP/Earnest)	______%	-	1%	3%	4%	5%
Sel Md Cp Grwth Eq II Fd (TRP)	______%	-	2%	3%	4%	5%
Sel SmlCGrwth Fd (Mazama/Eagle)	______%	-	1%	3%	4%	5%
Oppenheimer Global Opport Fund	______%	-	3%	5%	7%	8%
AmerFunds EuroPacific Gr Fund	______%	-	2%	4%	6%	7%
Sel Dvrsfd Val Fd (Bernstein)	______%	-	-	-	-	-
Sel Mdcp Val Fd (Cooke & Bieler)	______%	-	-	-	-	-
Total contributions must add up to 100%	**100%**					

(ENTER WHOLE PERCENTAGES; 1% MINIMUM IN INVESTMENTS SELECTED; MULTIPLES OF 1% THEREAFTER)

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INVESTMENT SELECTION continued

Option 3 Take the Investor Profile Quiz
Choose Only One Journey Managed Investment

The Journey options are single solutions that offer professional investment management and monitoring as well as diversification, all in one investment.

- ☐ 100% Conservative
- ☐ 100% Moderate
- ☐ 100% Aggressive

Unless you Choose Your Own investment options, the investment portfolios are provided at your Sponsor's request and are based upon the investment options available in your Plan. Your Plan may also offer other investment options not included in these portfolios.

Please consider an investment company's objectives, risks, fees and expenses carefully before investing. This and other information about the investment company is available in the applicable prospectus. The prospectus or fact sheet for the investment options listed is available from your plan sponsor, on The Journey℠ at www.massmutual.com/retire or by contacting our Participant Information Center at 1-800-743-5274 between 8:00 a.m. and 8:00 p.m. ET, Monday through Friday. Please read it carefully before investing.

PARTICIPANT SIGNATURE:

I certify that the above Rollover Contribution was an eligible rollover distribution from either a 401(a) qualified plan, 403(a) qualified annuity plan, 403(b) tax-sheltered annuity plan, traditional IRA, or 457(b) government plan.

PARTICIPANT ____________________ DATE __________

MAIL TO: MassMutual Retirement Services, N405 1295 State Street, Springfield, MA 01111-0001

Securities offered through registered representatives of MML Investors Services, Inc., 1295 State Street, Springfield, MA 01111.