

Retiree Extended Benefit Rates (Effective July 1, 2017)

EXTENDED BENEFIT RATES FOR RETIRED EMPLOYEES WHO ARE ELIGIBLE FOR THE STANDARD RATE															
Monthly Rates Effective 7/1/2017															
PENSION EFFECTIVE DATE -->	Age 58 or older at Retirement														
	Prior to 2/88	2/88 to 1/90	2/90 to 1/91	2/91 to 1/94	2/94 to 1/96	2/96 to 1/98	2/98 to 1/00	2/00 to 1/01	2/01 to 7/03	8/03 to 1/06	2/06 to 1/07	2/07 to 6/08	7/08 to 12/10	1/11 to 12/11	1/12 or later
DISABLED RETIREE (w/SSDA)															
Single	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200	\$200
Married, Both under 65	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606	\$606
Married, Spouse over 65	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303	\$303
EARLY RETIREE															
Single under 65	\$444	\$458	\$472	\$485	\$513	\$527	\$534	\$541	\$555	\$569	\$583	\$596	\$638	\$652	\$666
Married, Spouse under 65	\$929	\$958	\$987	\$1,016	\$1,074	\$1,103	\$1,117	\$1,132	\$1,161	\$1,190	\$1,219	\$1,248	\$1,335	\$1,364	\$1,393
Married, Spouse over 65	\$600	\$618	\$637	\$656	\$693	\$712	\$721	\$731	\$750	\$768	\$787	\$806	\$862	\$881	\$900
MEDICARE ELIGIBLE RETIREE															
Single	\$161	\$166	\$171	\$176	\$186	\$191	\$193	\$196	\$201	\$206	\$211	\$216	\$231	\$236	\$241
Married, Both over 65	\$322	\$332	\$342	\$352	\$373	\$383	\$388	\$393	\$403	\$413	\$423	\$433	\$463	\$473	\$483
Married, One over 65	\$651	\$672	\$692	\$712	\$753	\$773	\$783	\$794	\$814	\$834	\$855	\$875	\$936	\$956	\$977
SURVIVING SPOUSE															
Single, under age 65	\$491	\$507	\$522	\$537	\$568	\$583	\$591	\$599	\$614	\$629	\$645	\$660	\$706	\$721	\$737
Single, over age 65	\$162	\$167	\$172	\$177	\$188	\$193	\$195	\$198	\$203	\$208	\$213	\$218	\$233	\$238	\$243
DENTAL AND VISION (ADDITIONAL COST)															
All Retirees	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89	\$89

The Trustees determine the projected cost annually after consultation with the Plan's Consultant.

Retiree Extended Benefit Rates (Effective July 1, 2017)

EXTENDED BENEFIT RATES FOR RETIREES WHO RETIRED PRIOR TO THE AGE OF 58							
Monthly Rates Effective 7/1/2017							
PENSION EFFECTIVE DATE	Early Retiree 8/03 through 12/10 who Retires prior to Age 58*		Early Retiree 1/11 through 12/11 who Retires prior to Age 58**		Early Retiree 1/12 or later who Retires prior to Age 58***		
RETIRE CATEGORY	AGE	Age 55,56 & 57	Upon attaining age 58	Age 55,56 & 57	Upon attaining age 58	Age 55,56 & 57	Upon attaining age 58
EARLY RETIREE							
Single under 65		\$791	\$694	\$804	\$707	\$804	\$735
Married, Spouse under 65		\$1,654	\$1,451	\$1,683	\$1,480	\$1,683	\$1,538
Married, Spouse over 65		\$1,068	\$937	\$1,087	\$956	\$1,087	\$993
MEDICARE ELIGIBLE RETIREE							
Single		n/a	\$251	n/a	\$256	n/a	\$266
Married, Both over 65		n/a	\$504	n/a	\$514	n/a	\$534
Married, One over 65		n/a	\$1,018	n/a	\$1,038	n/a	\$1,079
SURVIVING SPOUSE							
Single, under age 65		\$875	\$768	\$890	\$783	\$890	\$814
Single, over age 65		\$289	\$254	\$294	\$259	\$294	\$269
DENTAL AND VISION (ADDITIONAL COST)							
All Retirees		\$89	\$89	\$89	\$89	\$89	\$89

EXTENDED BENEFIT RATES FOR RETIRED EMPLOYEES WITH A 5 YEAR BREAK			
Monthly Rates Effective 7/1/2017			
PENSION EFFECTIVE DATE	8/03 to 12/10	1/11 to 12/11	1/12 or After
RETIRE CATEGORY			
EARLY RETIREE			
Single under 65	\$832	\$902	\$971
Married, Spouse under 65	\$1,741	\$1,886	\$2,031
Married, Spouse over 65	\$1,142	\$1,218	\$1,312
MEDICARE ELIGIBLE RETIREE			
Single	\$301	\$326	\$351
Married, Both over 65	\$604	\$655	\$705
Married, One over 65	\$1,221	\$1,323	\$1,425
SURVIVING SPOUSE			
Single, under age 65	\$921	\$998	\$1,075
Single, over age 65	\$304	\$330	\$355
DENTAL AND VISION (ADDITIONAL COST)			
All Retirees	\$89	\$89	\$89

Any former non-retired (from the NEI Pension Fund) participant who returns to covered employment at which time he or she has not been covered by the Health Benefit Plan for at least five consecutive years after 12/31/92, who retires after June 30, 2003 and is eligible to purchase retiree coverage under the Plan, shall pay a retiree rate of not less than 60% of the projected cost of healthcare for his/her respective group- i.e., Early Retiree, Normal Retiree or surviving spouse, during the full period he or she is covered by the Plan. The Trustees shall determine the projected cost annually after consultation with the Plan's Consultant. However, this rule will not apply to a Participant with at least 51,000 hours during his or her lifetime and 3,400 hours in the 60 months prior to retirement.